

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2021

REGISTRATION NO: 27617
BONDS ISSUED BY: Fort Osage R-I School District
AMOUNT OF ISSUE: \$20,000,000.00 (Series 2021) COUNTY: Jackson

DATE OF ISSUE: June 24, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including: renovating kitchen facilities at all five elementary schools, Fire Prairie Upper Elementary School, Osage Trail Middle School and Fort Osage High School; constructing a transportation/maintenance/District office building; making improvements to parking lots and drives at Blue Hills Elementary School, Fire Prairie Upper Elementary School, Osage Trail Middle School, Career and Technology Center and Fort Osage High School to improve traffic flow and safety.

| Rate of Interest | Amount | Maturity |
|------------------|----------------|------------|
| 5.00000% | \$800,000.00 | 03/01/2032 |
| 5.00000% | \$1,100,000.00 | 03/01/2033 |
| 5.00000% | \$1,400,000.00 | 03/01/2034 |
| 5.00000% | \$1,600,000.00 | 03/01/2035 |
| 5.00000% | \$1,800,000.00 | 03/01/2036 |
| 5.00000% | \$2,000,000.00 | 03/01/2037 |
| 5.00000% | \$1,800,000.00 | 03/01/2038 |
| 5.00000% | \$2,900,000.00 | 03/01/2039 |
| 5.00000% | \$3,100,000.00 | 03/01/2040 |
| 5.00000% | \$3,500,000.00 | 03/01/2041 |

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2033, and thereafter may be called for redemption and paid prior to maturity on September 1, 2031, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$26,746,686.00
INTEREST RATE: 2.46814%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$348,642,229.55
INDEBTEDNESS: (Including this issue) \$51,425,995.00
NOTICE OF ELECTION: Published in The Examiner newspaper on March 23 and 27, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 1,349 No - 386
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

